

Adult Intake Questionnaires

In order for me to be able to fully evaluate you, please fill out the following intake form and questionnaires to the best of your ability. I realize there is a lot of information and you may not remember or have access to all of it; do the best you can. If there is information you do not want in your medical chart it is ok to refrain from putting it in this information. Thank you!

PATIENT IDENTIFICATION

Name \_\_\_\_\_ First Appointment Date \_\_\_\_\_
Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_ Race \_\_\_\_\_ Marital Status \_\_\_\_\_
Religion \_\_\_\_\_
Address \_\_\_\_\_
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_
Cell: \_\_\_\_\_ Email: \_\_\_\_\_
Children's Names and ages \_\_\_\_\_

Who are you currently living with? \_\_\_\_\_

How were you referred to the Center for Integrative Psychology? Circle One
Internet Search Friend Physician School Psychiatrist Amen Clinic Therapist
Other

Name \_\_\_\_\_
Address \_\_\_\_\_
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Do I have your permission to release information to the referring professional when it is appropriate?
Yes \_\_\_\_\_ No \_\_\_\_\_

Main Purpose of the consultation (Please give a brief summary of the main problems)

Multiple horizontal lines for text entry.

**What happened to make you seek evaluation at this time?**

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**Prior Attempts to correct the problem/Prior psychiatric history:**

(Please include contact with other professionals, medications, types of treatment, etc.)

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**MEDICAL HISTORY**

Current medical problems: \_\_\_\_\_

Past medical problems: \_\_\_\_\_

Other doctors/clinics seen regularly: \_\_\_\_\_

Any history of hitting your head, even if you don't lose consciousness? (e.g. car accident, hitting head on monkey bars, playing football, soccer, or boxing etc.):

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Have you ever lost consciousness: \_\_\_\_\_

Have you been exposed to toxic substances? (e.g. furniture refinishing, agent orange, pesticides, etc)

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Ever any seizures or seizure like activity? \_\_\_\_\_

Prior hospitalizations (place, cause, date, outcome): \_\_\_\_\_

Prior abnormal lab tests, X-rays, EEG, etc: \_\_\_\_\_

Allergies/drug intolerances (describe): \_\_\_\_\_

Do you have mold in your house? \_\_\_\_\_

Do you have a carbon monoxide detector in your house? Yes No

Do you have silver amalgam dental fillings? Yes No

Present Height \_\_\_\_\_ Present Weight \_\_\_\_\_

**Current Life Stresses:** (include anything that is currently stressful for you, examples include relationships, job, school, finances, children) \_\_\_\_\_

**Prenatal and birth events:** Your parents' attitudes toward their pregnancy with you \_\_\_\_\_  
Pregnancy complications (bleeding, excess vomiting, medication, infections, x-rays, smoking, alcohol/drug use, etc) \_\_\_\_\_  
Any birth problems, trauma, forceps or complications? \_\_\_\_\_

**Sleep behavior:**

Is it hard for you to make yourself go to bed? Yes No Explain: \_\_\_\_\_  
How long does it take you to fall asleep? \_\_\_\_\_

Do you stay asleep? Yes No

Do you snore? Yes No

Do you have sleepwalking, nightmares, night terrors, recurrent dreams, restless legs, talking in your sleep:

**School History:** Last grade completed \_\_\_\_\_ Last school attended \_\_\_\_\_  
Average grades received \_\_\_\_\_ Specific learning disabilities \_\_\_\_\_  
Learning strengths \_\_\_\_\_  
Any behavior problems in school? \_\_\_\_\_  
What have teachers said about you? \_\_\_\_\_  
*Please bring school report cards and any state, national or special testing that has been performed.*

**Employment History:** (summarize jobs you've had, list most favorite and least favorite)

Any work-related problems? \_\_\_\_\_  
What would your employers or supervisors say about you? \_\_\_\_\_

**Military History?** \_\_\_\_\_

**Ever Any Legal Problems?** \_\_\_\_\_

**Alcohol and Drug History:** (Please list age started and types of substances used through the years and any current usage. Also, describe how each of these substances made you feel; what benefit you got from them.). These include alcohol (hard liquor, beer, wine), marijuana or hash, prescription tranquilizers or sleeping pills, inhalants (glue, gasoline, cleaning fluids, etc.), cocaine or crack, amphetamines or crank or ice, steroids, opiates (heroin, codeine, morphine or other pain killers), barbiturates, hallucinating drugs (LSD, mescaline, mushrooms, PCP). \_\_\_\_\_

Do you or have you ever experience withdrawal symptoms from alcohol or drugs? \_\_\_\_\_  
Has anyone told you they thought you had a problem with drugs or alcohol? \_\_\_\_\_  
Have you ever felt guilty about your drug or alcohol use? \_\_\_\_\_  
Have you ever felt annoyed when someone talked to you about your drug or alcohol use? \_\_\_\_\_  
Have you ever used drugs or alcohol first thing in the morning? \_\_\_\_\_  
Caffeine use per day (caffeine is in coffee, tea, sodas, chocolate) \_\_\_\_\_  
Nicotine use per day, past and present, (nicotine is in cigarettes, cigars, tobacco chew) \_\_\_\_\_

**Sexual history:** (answer only as much as you feel comfortable)

Primary Sexual Orientation: Gay, Straight, Bisexual  
Age at the time of first sexual experience: \_\_\_\_\_ Number of sexual partners: \_\_\_\_\_  
Any history of sexually transmitted disease? \_\_\_\_\_ History of abortion? \_\_\_\_\_  
History of sexual abuse, molestation or rape? \_\_\_\_\_  
Current sexual problems? \_\_\_\_\_  
Any history of being physically or sexually abused? Yes No

**FAMILY HISTORY**

**Family Structure** (who lives in your current household, please give relationship to each):

**Current Marital or Relationship Satisfaction** \_\_\_\_\_

**Significant Life Events** (include past and current marriages, separations, divorces, deaths, traumatic events, losses, abuse, etc.) \_\_\_\_\_

**Natural Mother's History:** age \_\_\_\_\_ occupation \_\_\_\_\_  
School: highest grade completed \_\_\_\_\_  
Learning problems \_\_\_\_\_  
Behavior problems \_\_\_\_\_  
Marriages \_\_\_\_\_  
Medical Problems \_\_\_\_\_  
Childhood atmosphere (family position, abuse, illnesses, etc) \_\_\_\_\_

Has mother ever sought psychiatric treatment? Yes \_\_\_ No \_\_\_ If yes, for what purpose? \_\_\_\_\_

Mother's alcohol/drug use history \_\_\_\_\_

Have any of your mother's blood relatives ever had any learning problems or psychiatric problems including such things as alcohol/drug abuse, depression, anxiety, suicide attempts, psychiatric hospitalizations? (specify) \_\_\_\_\_

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**Natural Father's History:** age \_\_\_\_\_ occupation \_\_\_\_\_  
School: highest grade completed \_\_\_\_\_  
Learning problems \_\_\_\_\_  
Behavior problems \_\_\_\_\_  
Marriages \_\_\_\_\_  
Medical Problems \_\_\_\_\_  
Childhood atmosphere (family position, abuse, illnesses, etc) \_\_\_\_\_

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Has father ever sought psychiatric treatment? Yes \_\_\_ No \_\_\_ If yes, for what purpose? \_\_\_\_\_

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Father's alcohol/drug use history \_\_\_\_\_

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Have any of your father's blood relatives ever had any learning problems or psychiatric problems including such things as alcohol/drug abuse, depression, anxiety, suicide attempts, psychiatric hospitalizations? (specify)

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| <b>Siblings:</b> Name | Age | relationship to patient | Problems | Strengths |
|-----------------------|-----|-------------------------|----------|-----------|
| _____                 |     |                         |          |           |
| _____                 |     |                         |          |           |

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| <b>Children:</b> Name | Age | relationship to patient | Problems | Strengths |
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**Cultural/Ethnic Background:**

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**Describe your relationships with friends:**

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**Describe yourself:**

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**Describe your strengths:**

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**What would you like to accomplish in your meeting with staff at the Center for Integrative Psychology?**

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Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

List all medications you are taking and their dosage:

\_\_\_\_\_ prescribed by: \_\_\_\_\_

\_\_\_\_\_ prescribed by: \_\_\_\_\_

\_\_\_\_\_ prescribed by: \_\_\_\_\_

\_\_\_\_\_ prescribed by: \_\_\_\_\_

\_\_\_\_\_ prescribed by: \_\_\_\_\_

List supplements you are taking:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Primary Insurance Information:**

Insurance Company name: \_\_\_\_\_  
Policy Number or Contract # \_\_\_\_\_ Group #: \_\_\_\_\_  
Service Code #: \_\_\_\_\_  
Social Security number of Policyholder: \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Name of policyholder: \_\_\_\_\_  
Birth Date of policyholder: \_\_\_\_\_  
Address of policyholder: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

**Secondary Insurance Information:**

Insurance Company name: \_\_\_\_\_  
Policy Number or Contract # \_\_\_\_\_ Group #: \_\_\_\_\_  
Service Code #: \_\_\_\_\_  
Social Security number of this policyholder: \_\_\_\_\_  
Employer Name: \_\_\_\_\_  
Name of secondary policyholder: \_\_\_\_\_  
Birth Date of second responsible party: \_\_\_\_\_  
Address of second policyholder: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

I understand as the primary responsible party, I will pay for all portions of charges that my insurance Company does not cover. I authorize the Center for Integrative Psychology to electronically transmit the claim to the insurance company, send any necessary documentation and discuss this case including diagnosis and other information from the clinical record with the insurance companies listed. I authorize my insurance company to send benefits directly to the Center for Integrative Psychology.

In the case of canceled appointments, I agree to provide **48 hours** notice to the Center for Integrative Psychology or be responsible for a \$150 missed appointment fee that is not covered by the insurance company.

Signature of Responsible Party: \_\_\_\_\_ Date: \_\_\_\_\_

This is an adaptation from an intake form developed by Daniel Amen, M.D.